# MoneyWorks Audio Teller Guide 800.248.9101

Throughout Audio Teller, you will encounter the need to enter a suffix number. The last two to four digits of your account number identify your account type (ex. savings, checking ect.) and is also known as your suffix. You can find these numbers on your statement, in online banking or in your mobile banking app.

# Primary Functions .....Code

| Access your account      | press | 1 |
|--------------------------|-------|---|
| Merchant verifying funds | press | 2 |

## **Available On All Menus**

| Speak with a credit union representative | press | 0 |
|--|-------|---|
| Go back to previous menu                 | press | # |
| End your call                            | press | * |

#### Press 1

For the Account Access Main Menu Enter your account number, followed by the # sign. Enter your personal ID number, followed by the # sign.

NOTE: First-time users, the audio system prompts you to choose your personal ID number (PIN).

#### Account Access Main Menu

| Obtain account balances                 | press 1 |
|---|---------|
| Transfer funds, make loan payments, and |         |
| request check withdrawal                | press 2 |
| Obtain account history                  | press 3 |
| Obtain checking information             | press 4 |
| Obtain loan information                 | press 5 |
| Year to date information                | press 6 |
| Change preferences menu                 | press 7 |

#### From Account Access, Press 1 For the Balance Inquiry Menu

| On specific savings, checking, or certificates | . press 1 |
|--|-----------|
| On specific loans                              | . press 2 |
| On all savings                                 | . press 3 |
| On all loans                                   | press 4   |

#### From Account Access, Press 2 For the Transfer Menu

| Transfer funds between savings and checking | press 1 | - |
|---|---------|---|
| Loan payment from savings or checking       | press 2 | ) |
| Request check by mail                       | press 3 | ; |
| Loan to savings transfer                    | press 4 |   |
| Loan to checking transfer                   | press 5 |   |

#### From Account Access, Press 3 For the History Inquiry Menu

| On savings, checking or certificates | .press 1 |
|--------------------------------------|----------|
| On loans                             | .press 2 |
| Verify last payroll deposit          | press 3  |
| Verify last deposit                  | .press 4 |
| Obtain deposit history               | press 5  |
| Other transaction history            | press 6  |
|                                      |          |

## From Review Recent Transaction History

| Review ATM history          | press 1 |
|-----------------------------|---------|
| Review ACH history          | press 2 |
| Review debit card history   | press 3 |
| Review payroll history      | press 4 |
| Review loan payment inquiry | press 5 |

#### From Account Access, Press 4 To Obtain Checking Information

| Obtain checking account balance | .press 1  |
|---------------------------------|-----------|
| Verify that a check has cleared | .press 2  |
| Checking account history        | . press 3 |
| Check copy request              | . press 4 |
| Check stop payment              | . press 5 |
|                                 |           |

## From Account Access, Press 5 To Obtain Loan Information

| Obtain specific loan balance | .press 1 |
|------------------------------|----------|
| Obtain balances on all loans | press 2  |
| Obtain loan payoff           | press 3  |
| Obtain loan payment history  | press 4  |
| Loan payment inquiry         | press 5  |

## From Account Access, Press 6 To Obtain Year-to-Date Information

| Dividend information | .press | 1 |
|----------------------|--------|---|
| Interest information | .press | 2 |
| IRA contributions    | .press | 3 |

## From Account Access, Press 7

## For the Change Preferences Menu

| Change account                        | .press 1  |
|---------------------------------------|-----------|
| Change access code                    | press 2   |
| Change between menu and expert mode   | press 3   |
| Change number of history transactions |           |
| in a group                            | . press 4 |
| Change the language                   | press 5   |

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#### Press 1 for Account Access

Enter your account number, followed by the # sign. Enter your personal ID number, followed by the # sign.

## To Access Expert Mode from Menu Mode

- 1. From the Account Access Main Menu, press 7 to access the Change Preferences Menu.
- 2. From the Change Preferences Menu, press 7 to access Expert Mode.
- 3. Press 1 to process.

## From Any Menu Code

| Speak with a credit union    |       |     |
|------------------------------|-------|-----|
| representative               | press | 10# |
| End your call                | press | 2#  |
| Access list of service codes | press | 99# |

#### **Obtain Account Balances**

| Obtain account balances on specific savings, |       |     |
|--|-------|-----|
| checking, or certificates                    | press | 11# |
| Obtain account balances on specific loans    | press | 12# |
| Obtain account balances on all savings       | press | 13# |
| Obtain account balances on all loans         | press | 14# |

## **Transfer Funds / Request Check**

| Transfer funds between savings & checking       | press | 21# |
|---|-------|-----|
| Transfer funds from savings or checking to loan | press | 22# |
| Request a check withdrawal by mail              | press | 23# |
| Transfer funds from loan to savings             | press | 24# |
| Transfer funds from loan to checking            | press | 25# |

#### **Review Account History**

| On savings, checking, certificates        | press 31# |
|---|-----------|
| On loans                                  | press 32# |
| Verify last payroll deposit               | press 33# |
| Verify last deposit                       | press 34# |
| Obtain deposit history                    | press 35# |
| Review ATM transactions                   | press 81# |
| Review electronic deposits or withdrawals | press 82# |
| Review debit card transactions            | press 83# |
| Review payroll transactions               | press 84# |

## **Obtain Checking Information**

| Obtain checking account balance | press | 41# |
|---------------------------------|-------|-----|
| Verify check has cleared        | press | 42# |
| List checks cleared             | press | 43# |
| Request a check copy            | press | 44# |
| Stop payment on a check         | press | 45# |

#### **Obtain Loan Information Service Codes**

| Obtain specific loan balance | press | 12# |
|------------------------------|-------|-----|
| Obtain balances on all loans | press | 14# |
| Obtain loan payoff           | press | 53# |
| Obtain loan payment history  | press | 54# |
| Obtain amount and date of    |       |     |
| next payment                 | press | 55# |

## **Obtain Year-to-Date Information**

| Obtain dividend paid information on      |     |
|--|-----|
| savings, checking, or certificates press | 61# |
| Obtain interest paid information         |     |
| on loans press                           | 62# |
| Obtain total IRA contributions press     | 63# |

#### **Change Preferences Menu**

| Change account press                   | 71# |
|--|-----|
| Change personal ID number press        | 72# |
| Change between Menu and                |     |
| Expert Mode press                      | 77# |
| Change transaction history count press | 78# |
| Change the language press              | 79# |

Routing and Transit Number: 272078365

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